| SEC Form 4 | |
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FORM 4

Check this box if no longer subject

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL

I

| OMB Number: | 3235-0287 | | | | |
|--------------------------|-----------|--|--|--|--|
| Estimated average burden | | | | | |
| hours per response: | 0.5 | | | | |

| 1. Title of Secu | rity (Instr. 3) | | 2. Transact | tion | 2A. Deemed | 3. | 4. Securities Acquired | (A) or | 5. Amount o | f | 6. Ownership | 7. Nature | ۔ ب |
|--|--|--------------|-------------|---------|---|------------------|---|------------------------------------|----------------------|-----------|-------------------|------------|--------|
| | | Table I - No | n-Derivat | tive S | ecurities Acq | uired, Disp | posed of, or Bene | eficially | Owned | | | | |
| (City) | (State) | (Zip) | | | | | | | | | | | |
| BEACH | FL | 33139 | | | | | | | Form filed Person | by Mor | re than One Rep | oorting | |
| MIAMI | FI | ET 22120 | | | | | X | Form filed by One Reporting Person | | | | | |
| (Street) | | | | 4. If A | mendment, Date of | f Original Filed | I (Month/Day/Year) | 6. Indiv Line) | vidual or Join | t/Group | p Filing (Check / | Applicable | ; |
| 400 ALTON | ROAD, UNIT 7 | FH-103M | | | | | | | | | | | |
| C/O AIRSCU | ULPT TECHNO | LOGIES, INC | . | 11/04 | 4/2021 | | | | | | | | |
| 1. Name and Address of Reporting Person* <u>Aaron Thomas J</u> (Last) (First) (Middle) | | | | | te of Earliest Transa | action (Month/ | 1 | Officer (giv below) | <i>r</i> e utle | below) | (specify) | scity | |
| | | | | | sculpt Techno | | | | all applicabl | ector 10% | | Owner | |
| | | _ * | | - | ction 30(h) of the In uer Name and Tick | | | 5 Pole | tionship of P | enortir | a Person(s) to l | scuor | |
| | 6. Form 4 or Form 5 may continue. <i>See</i> L(b). | | Filed p | | nt to Section 16(a) | | Estimated average burden hours per response: | | den 0.1 | 5 | | | |
| | | | | | | | | | | L Ectim | atad avaraga hur | lon | |

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | | | | | | 5. Amount of Securities Beneficially Owned Following Reported | | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|--|--|---|------|---|--------|---------------|-------------------|---|---|---|
| | | | Code | v | Amount | (A) or (D) | Price | Transaction(s) (Instr. 3 and 4) | | (insu. 4) |
| Common Stock, \$0.001 Par Value ⁽¹⁾ | 11/04/2021 | | A | | 13,910 | A | \$ <mark>0</mark> | 13,910 | D | |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) 6. Date Exercisable and 7. Title and 9. Number of 1. Title of 3. Transaction 3A. Deemed 5. Number 8. Price of 10. 11. Nature Expiration Date (Month/Day/Year) Date (Month/Day/Year) Derivative Conversion Execution Date, Transaction Amount of Derivative derivative Ownership of Indirect Derivative or Exercise Price of Derivative if any (Month/Day/Year) Code (Instr. 8) Security (Instr. 3) Securities Security (Instr. 5) Securities Form: Direct (D) Beneficial Underlying Derivative Securities Beneficially Ownership Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 or Indirect (I) (Instr. 4) Owned (Instr. 4) Security (Instr. 3 and 4) Security Following Reported Transaction(s) (Instr. 4) and 5)

Date

Exercisable

Expiration Date

Explanation of Responses:

1. Pursuant to Restricted Stock Units that will vest, subject to the individual's continued service with AirSculpt Technologies, Inc., on October 28, 2022.

(A) (D)

Code V

| <u>/s/ Thomas P. Conaghan,</u> |
|----------------------------------|
| Attorney-in-Fact |
| ** Signature of Reporting Person |

11/08/2021

Date

Amount or Number

Shares

of

Title

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.