SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

OMB APPR	ROVAL
OMB Number:	3235-0287
Estimated average bi	urden
hours per response:	0.5
	Estimated average bi

	Check this box if no longer subject	STATEMENT
\Box	to Section 16. Form 4 or Form 5 obligations may continue. See	
	Instruction 1(b).	Filed pu

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

oursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Addre Feinstein Ad	ess of Reporting Pers $\frac{1}{2}$	son*		2. Issuer Name and T Airsculpt Tech		5 ,		ationship of Repo k all applicable) Director Officer (give ti	X	10% Owner
(Last) C/O ADAM T. 428 GREENWI		(Middle	.,	3. Date of Earliest Tra 11/02/2021	ansaction (Mo	nth/Day/Year)		below)		Other (specify below)
			·	4. If Amendment, Dat	e of Original F	filed (Month/Day/Year)	6. Indi Line)	vidual or Joint/G	roup Filing (C	heck Applicable
(Street) NEW YORK	NY	10013	3				X	Form filed by Form filed by Person	•	•
(City)	(State)	(Zip)								
	Tal	ble I - N	lon-Derivati	ve Securities A	cquired, D	isposed of, or Bene	ficially	v Owned		
1. Title of Security	/ (Instr. 3)		2. Transaction Date (Month/Day/Yea	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) o Disposed Of (D) (Instr. 3, 4 a 5)	and Se Bi O	Amount of ecurities eneficially wned Following enorted	6. Ownershi Form: Direct (D) or Indirec (I) (Instr. 4)	Indirect

		(Month/Day/Year)	8)					Owned Following	(I) (Instr. 4)	Ownership
			Code	v	Amount	(A) or (D)	Price	Reported Transaction(s) (Instr. 3 and 4)		(Instr. 4)
Common Stock, \$0.001 Par Value	11/02/2021		s		2,109,852	D	\$11	13,575,862	I	By VSCP EBS Aggregator, L.P.
Common Stock, \$0.001 Par Value	11/02/2021		S		679,883	D	\$11	4,374,714	I	By Vesey Street Capital Partners Healthcare Fund-A, LP
Common Stock, \$0.001 Par Value	11/02/2021		S		1,767,594	D	\$11	11,373,604	I	By EBS Aggregator Blocker Holdings, LLC

		Tal	ble II - Derivat (e.g., pu					ired, Disp options, d					d		
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code 8)		n of	rities ired osed . 3, 4	6. Date Exerc Expiration Da (Month/Day/N	ate	7. Titl Amou Secur Unde Deriv Secur 3 and	int of rities rlying ative rity (Instr.	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	4			
	nd Address of ein Adam	Reporting Person* \underline{T}			_										
(Last)		(First)	(Middle)												
	AM T. FEII EENWICH														
(Street) NEW Y	ORK	NY	10013		-										
(City)		(State)	(Zip)												
		Reporting Person* regator, L.P.													
(Last)		(First)	(Middle)		-										

428 GREENWI	CH STREET		
(Street)		10010	
NEW YORK	NY	10013	
(City)	(State)	(Zip)	
1. Name and Addres	ss of Reporting Pers	son [*]	
	ator Blocker H	<u>Ioldings, LLC</u>	
	ator Blocker H	<u>Ioldings, LLC</u>	
	ator Blocker H	Ioldings, LLC (Middle)	
EBS Aggrega	(First)		
EBS Aggrega	(First) FEINSTEIN		
EBS Aggrega (Last) C/O ADAM T. F	(First) FEINSTEIN		
EBS Aggrega (Last) C/O ADAM T. H 428 GREENWIG	(First) FEINSTEIN CH STREET		

Explanation of Responses:

/s/ Adam T. Feinstein
/s/ Adam T. Feinstein
/s/ Adam T. Feinstein
Managing Member of Vesey
Street Capital Partners
Healthcare GP, L.P.as general
partner of VSCP EBS
Aggregator, L.P.
/s/ Adam T. Feinstein
Manager of EBS Aggregator
Blocker Holdings, LLC
** Signature of Reporting Person
Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.